



**BENEFIT STREET PARTNERS CLO XXIV, LTD.
BENEFIT STREET PARTNERS CLO XXIV, LLC**

NOTICE OF OPTIONAL REDEMPTION BY REFINANCING

Date of Notice: June 18, 2026
Redemption Date: July 2, 2026

NOTE: THIS NOTICE CONTAINS IMPORTANT INFORMATION THAT IS OF INTEREST TO THE REGISTERED AND BENEFICIAL OWNERS OF THE SUBJECT DEBT. IF APPLICABLE, ALL DEPOSITORIES, CUSTODIANS, AND OTHER INTERMEDIARIES RECEIVING THIS NOTICE ARE REQUESTED TO EXPEDITE RE-TRANSMITTAL TO BENEFICIAL OWNERS OF THE DEBT IN A TIMELY MANNER.

To: The Holders of the Notes as described on the attached Schedule I and to those additional addressees (the “Additional Addressees”) listed on Schedule II attached hereto:

Reference is made to that certain Indenture and Security Agreement dated as of October 22, 2021 (as amended, supplemented or otherwise modified prior to the date hereof, the “Indenture”), by and among Benefit Street Partners CLO XXIV, Ltd., as issuer (the “Issuer”), Benefit Street Partners CLO XXIV, LLC, as co-issuer (the “Co-Issuer” and, together with the Issuer, the “Co-Issuers”), and U.S. Bank Trust Company, National Association (as successor in interest to U.S. Bank National Association), as collateral trustee (in such capacity, the “Collateral Trustee”). Capitalized terms used but not defined herein shall have the meanings given to them in the Indenture.

Pursuant to Section 9.2(a)(i) of the Indenture, a Majority of the Subordinated Notes (with the consent of the Portfolio Manager) has directed the Issuer to redeem all Classes of Secured Notes in whole but not in part from Refinancing Proceeds, Available Funds and any other amounts available for such purpose under the Indenture. The Issuer has notified the Collateral Trustee that all Classes of Secured Notes are to be redeemed (the “Optional Redemption”). The Optional Redemption is contingent upon the Issuer’s ability to satisfy certain conditions set forth in the Indenture.

Pursuant to Sections 9.4(a) and 9.4(b) of the Indenture, in the name and at the expense of the Co-Issuers, the Collateral Trustee hereby provides notice of the following information relating to the Optional Redemption:

- (a) The Redemption Date for the Optional Redemption of the Secured Notes will be July 2, 2026 (the “Redemption Date”).
- (b) The Redemption Price for each Class of Secured Notes to be redeemed shall be:

for the Class A-R Notes, \$312,976,618.19, which is (i) 100% of the Aggregate Outstanding Amount of such Class A-R Notes, *plus* (ii) accrued and unpaid interest thereon to the Redemption Date;

for the Class B-R Notes, \$70,734,595.15, which is (i) 100% of the Aggregate Outstanding Amount of such Class B-R Notes, *plus* (ii) accrued and unpaid interest thereon to the Redemption Date;

for the Class C-R Notes, \$30,333,076.49, which is (i) 100% of the Aggregate Outstanding Amount of such Class C-R Notes, *plus* (ii) accrued and unpaid interest thereon (including any Note Deferred Interest and any interest on any accrued and unpaid Note Deferred Interest for such Class C-R Notes) to the Redemption Date;

for the Class D-R Notes, \$30,369,576.49, which is (i) 100% of the Aggregate Outstanding Amount of such Class D-R Notes, *plus* (ii) accrued and unpaid interest thereon (including any Note Deferred Interest and any interest on any accrued and unpaid Note Deferred Interest for such Class D-R Notes) to the Redemption Date; and

for the Class E-R Notes, \$20,335,606.55, which is (i) 100% of the Aggregate Outstanding Amount of such Class E-R Notes, *plus* (ii) accrued and unpaid interest thereon (including any Note Deferred Interest and any interest on any accrued and unpaid Note Deferred Interest for such Class E-R Notes) to the Redemption Date.

- (c) All of the Secured Notes are being redeemed in full and interest on such Secured Notes shall cease to accrue on the Redemption Date specified above.
- (d) The place where the Secured Notes (if such Secured Notes are in the form of Certificated Notes) are to be surrendered for payment of the Redemption Price is:

<p style="text-align: center;"><u>By Hand, Overnight Courier or First Class</u> <u>Registered/Certified Mail (to the Collateral Trustee):</u> U.S. Bank Trust Company, National Association 111 Fillmore Avenue East St. Paul, MN 55107 Attn: Bondholder Services – EP-MN-WS2N Reference: Benefit Street Partners CLO XXIV, Ltd.</p>
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- (e) The Subordinated Notes are not being redeemed on the Redemption Date.

THE CO-ISSUERS (AS DIRECTED BY THE PORTFOLIO MANAGER) RESERVE THEIR RIGHT TO WITHDRAW THIS NOTICE OF OPTIONAL REDEMPTION IN ACCORDANCE WITH SECTION 9.4(b) OF THE INDENTURE.

Under current United States federal income tax law, a collateral trustee making payment of interest or principal on securities may be obligated to apply backup withholding to payments of the interest or principal payable to a holder who (i) has failed to furnish the collateral trustee with a valid taxpayer identification number and certifications that the holder is not subject to backup withholding under the Internal Revenue Code of 1986, as amended (the “Code”) and that the holder is a United States person (including a U.S. resident alien) as defined by the Code or (ii) has failed to provide appropriate certification to establish that the holder is not a United States person. Holders of Secured Notes who are United States persons and wish to avoid the application of these provisions should submit a completed IRS Form W-9 when presenting the Secured Notes for payment. Holders of Secured Notes who are non-United States persons should submit an appropriate IRS Form W-8.

Recipients of this notice are cautioned that this notice is not evidence that the Collateral Trustee will recognize the recipient as a Holder. In addressing inquiries that may be directed to it, the Collateral Trustee may conclude that a specific response to a particular inquiry from an individual Holder is not consistent with equal and full dissemination of information to all Holders. Holders should not rely on the Collateral Trustee as their sole source of information.

This notice is being sent to Holders of Notes and the Additional Addressees by the Collateral Trustee at the request of the Co-Issuers. Questions regarding this notice may be directed to the Collateral Trustee by email at BSPRMs@usbank.com.

U.S. BANK TRUST COMPANY, NATIONAL
ASSOCIATION, as Collateral Trustee

SCHEDULE I*

Rule 144A Global Notes		
Designation	CUSIP	ISIN
Class A-R Notes	08182NAJ1	US08182NAJ19
Class B-R Notes	08182NAL6	US08182NAL64
Class C-R Notes	08182NAN2	US08182NAN21
Class D-R Notes	08182NAQ5	US08182NAQ51
Class E-R Notes	08182PAE7	US08182PAE79
Subordinated Notes	08182PAC1	US08182PAC14

Regulation S Global Notes		
Designation	CUSIP	ISIN
Class A-R Notes	G0989GAE2	USG0989GAE29
Class B-R Notes	G0989GAF9	USG0989GAF93
Class C-R Notes	G0989GAG7	USG0989GAG76
Class D-R Notes	G0989GAH5	USG0989GAH59
Class E-R Notes	G09896AC8	USG09896AC89
Subordinated Notes	G09896AB0	USG09896AB07

Certificated Notes		
Designation	CUSIP	ISIN
Class A-R Notes	08182NAK8	US08182NAK81
Class B-R Notes	08182NAM4	US08182NAM48
Class C-R Notes	08182NAP7	US08182NAP78
Class D-R Notes	08182NAR3	US08182NAR35
Class E-R Notes	08182PAF4	US08182PAF45
Subordinated Notes	08182PAD9	US08182PAD96

* The CUSIP and ISIN numbers appearing in this notice are included solely for the convenience of the Holders. The Collateral Trustee is not responsible for the selection or use of the CUSIP or ISIN numbers, or for the accuracy or correctness of CUSIP or ISIN numbers printed on the Notes or as indicated in this notice. Recipients of this notice are cautioned that this notice is not evidence that the Collateral Trustee will recognize the recipient as a Holder. Under the Indenture, the Collateral Trustee is required only to recognize and treat the person in whose name a Note is registered on the registration books maintained by the Collateral Trustee as a Holder.

SCHEDULE II

Additional Addressees

Issuer

Benefit Street Partners CLO XXIV, Ltd.
c/o MaplesFS Limited
PO Box 1093, Boundary Hall
Cricket Square
Grand Cayman KY1-1102
Cayman Islands
Attention: Directors
Email: cayman@maples.com

Co-Issuer

Benefit Street Partners CLO XXIV, LLC
c/o Puglisi & Associates
850 Library Avenue, Suite 204
Newark, Delaware 19711
Attention: Donald J. Puglisi
E-mail: dpuglisi@puglisiassoc.com

Portfolio Manager

BSP CLO Management L.L.C
One Madison Avenue, Suite 1600
New York, New York 10010
Attention: Vincent Pompliano
Email: v.pompliano@benefitstreetpartners.com

Collateral Administrator

U.S. Bank Trust Company, National Association
One Federal Street, Third Floor
Boston, Massachusetts 02110
Attention: Global Corporate Trust
Reference: Benefit Street Partners CLO XXIV, Ltd.
Email: BSPRMs@usbank.com

Rating Agency

Moody's Investors Service, Inc.
7 World Trade Center
New York, New York, 10007
Attention: CBO/CLO Monitoring
Email: cdomonitoring@moodys.com

Cayman Islands Stock Exchange

Cayman Islands Stock Exchange
Pavilion East
4th Floor, Cricket Square
PO Box 2408
George Town, KY1-1105
Cayman Islands
Attention: Eva Holt
Email: csx@csx.ky, listing@csx.ky